

Help

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Company In Depth Fundamentals - Profile

Ticker: [btbt US EQUITY](#)

Bit Digital Inc (NASDAQ CM: BTBT, Currency: USD)

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Website	www.bit-digital.com
Number of Employees	6
Ticker:	BTBT US

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Phone : 1-917-854-6357
Fax : --

↑ 4.63 +0.50 (12.11%)

FECHA: 07/02/2022

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	4.63	Market Cap (MM)	322.1
Open	4.39	Shares Out. (MM)	69.6
Previous Close	4.13	Float %	86.0%
Change	0.60	Shares sold short (MM)	8,290,529.0
Change %	17.00	Dividend Yield %	--
Day High/Day Low	4.7 / 4.4	Diluted EPS Excl. XO	--
52 Wk High/52 Wk low	30.7 / 3.4	P / Diluted EPS Before XO	--
Volume (MM)	4.58	Beta	3.48
Avg. Vol - 3 mo (MM)	3.35		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	--	Cash & ST Invest.	0
EBIT - LTM	--	Total Assets	39.9
EBITDA - LTM	--	Total Debt	0.0
Net Income - LTM	--	Total Liabilities	1.9
Total Enterprise Value	305	Total Equity	38.0
TEV/ Total Revenue	--	Cash from Operations - LTM	--
TEV/ EBITDA	--	Cash From Investing - LTM	--
		Cash from Financing -LTM	--



Company Notes	
2014 A1	GAAP Net Income includes, (in millions, pre-tax): a loss of \$2.427 from Debt Extinguishment/Settlement a loss of \$26.725 from Restructuring an after-tax loss of \$20.048 from Tax Adjustment an after-tax loss of \$122.98 from Discontinued operations
2014 Q4	GAAP Net Income includes, (in millions, pre-tax): a loss of \$2.427 from Debt Extinguishment/Settlement a loss of \$13.861 from Restructuring a gain of \$9.086 from Discontinued Operations
2014 Q3	GAAP Net Income includes, (in millions): a pre-tax loss of \$8.290 from Restructuring an after-tax provision of \$20.048 from Tax Adjustment an after-tax gain of \$29.758 from Discontinued Operations
2014 Q2	GAAP Net Income includes, (in millions): a pre-tax loss of \$4.574 from Restructuring a after tax loss of \$181.729 from Discontinued Operations
2014 Q1	GAAP Net Income includes, (in millions, pre-tax): an after-tax gain of \$19.905 from Discontinued Operations
2013 A1	

Key Board Members		
Name	Title	Organization
Brock Pierce	Chairman/Co-Founder	GoCoin Inc
	Managing Partner/Co-Founder	Crypto Currency Partners Lp
	Founder	Imi Exchange Ltd
	Founder	Playsino
	Founder	Five Delta Inc
	Founder	Digital Entertainment Network
	Chairman	Bitcoin Foundation
	Co-Founder	Blockchain Capital Llc
	Board Member	Bit Digital Inc
	Board Member	Srax Inc
Deng Zhaohui	Chairman	Bit Digital Inc
Xiong Yan	Board Member	Bit Digital Inc
YanJun Cui	Board Member	Bit Digital Inc
Wei Liang	Board Member	Bit Digital Inc
Min Hu	Board Member	Bit Digital Inc
Erke Huang	Chief Financial Officer	Bit Digital Inc
Ichi Shih	Partner	Cathay Securities Inc
	Board Member	Phoenix Acquisition Ltd
	Board Member	Bit Digital Inc

Ticker: **btbt US EQUITY**
 Period Type: **Annuals**

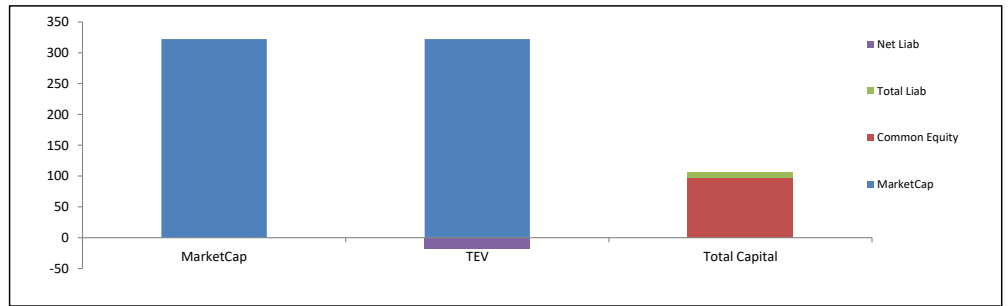
Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Annuals FY -6FY -5FY -4FY -3FY -2FY -1FY 0FY -0FQ 1FY 2FY 3FY

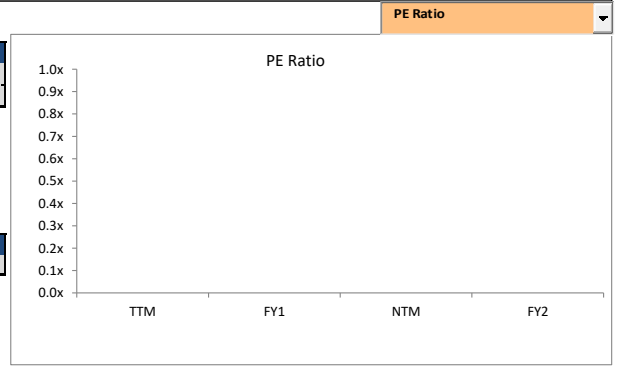
Key Financials	Actuals							LTM	Estimates		
	For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2021	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	--	--	3.7	7.0	7.9	4.6	21.1	--	26.0	26.0	26.0
<i>Growth Over Prior Year</i>	--	--	--	87.6%	13.5%	(42.0%)	360.7%	--	--	--	--
Gross Profit	--	--	--	--	--	--	7.0	--	--	--	--
<i>Margin %</i>	--	--	--	--	--	--	33.0%	--	--	--	--
EBITDA	--	--	0.3	(1.3)	(4.1)	(9.5)	4.4	--	--	--	--
<i>Margin %</i>	--	--	6.9%	(18.7%)	(52.0%)	(208.2%)	21.1%	--	--	--	--
EBIT	--	--	0.2	(1.4)	(4.2)	(9.6)	1.1	--	10.1	10.1	10.1
<i>Margin %</i>	--	--	5.9%	(19.6%)	(53.0%)	(208.9%)	5.3%	--	38.8%	38.8%	38.8%
Earnings from Cont. Ops.	--	--	0.2	(1.0)	(3.5)	(9.7)	1.9	--	--	--	--
<i>Margin %</i>	--	--	4.4%	(14.3%)	(44.8%)	(211.6%)	9.1%	--	--	--	--
Net Income	--	--	0.2	(0.9)	(3.4)	(9.5)	(1.9)	--	10.1	10.1	10.1
<i>Margin %</i>	--	--	4.3%	(13.6%)	(43.4%)	(207.1%)	(9.1%)	--	38.8%	38.8%	38.8%
Diluted EPS Excl. Extra Items	--	--	6.2	(0.1)	(0.2)	(0.6)	0.1	--	0.2	0.2	0.2
<i>Growth Over Prior Year</i>	--	--	--	--	(71.4%)	(158.3%)	--	--	--	--	--

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	4.63
Shares Out.	69.61
Market Capitalization (USD)	322.09
- Cash & Short Term Investments	26.46
+ Total Debt	0.00
+ Pref. Equity	9.05
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	304.68
Book Value of Common Equity	96.97
+ Pref. Equity	9.05
+ Total Minority Interest	0.00
+ Total Debt	0.00
= Total Capital	106.02



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/12/2020	30/09/2021	31/12/2020	31/12/2020	31/12/2020
TEV/Total Revenue	50.0x	--	--	--	--
TEV/EBITDA	236.7x	--	--	--	--
TEV/EBIT	938.9x	--	--	--	--
P/Diluted EPS Before Extra	348.3x	--	--	--	--
P/BV	27.7x	4.2x	--	--	--
Price/Tang BV	27.7x	4.2x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	0.0x	0.0x	0.0x
TEV / EBITDA	0.0x	0.0x	0.0x	0.0x
Price / CF	0.0x	0.0x	0.0x	0.0x
Price / Book	2.7x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	btbt US EQUITY
Period Type	Annuals

btbt US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Balance Sheet											
Balance Sheet as of:	--	--	--	--	--	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	-	0.67	7.38	5.46	2.33	0.03	0.41
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	-	-	-	-	-	0.67	7.38	5.46	2.33	0.03	0.41
Accounts & Notes Receivable	-	-	-	-	-	-	-	-	-	-	-
Total Receivables	-	-	-	-	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	2.40	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	0.09	0.53	2.20	3.33	0.53	8.31
Total Current Assets	-	-	-	-	-	0.77	7.91	10.06	5.66	0.56	8.72
Net Property, Plant & Equipment	-	-	-	-	-	0.02	0.09	0.08	0.72	-	29.85
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	0.04	0.01	0.30	0.81	-	-
Other Long-Term Assets	-	-	-	-	-	0.06	1.10	2.47	5.28	3.96	1.32
Total Assets	-	-	-	-	-	0.88	9.10	12.91	12.48	4.52	39.89
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	-	-	-	-	-	-	-
Accounts Payable	-	-	-	-	-	0.01	-	-	-	-	1.37
Curr. Income Taxes Payable	-	-	-	-	-	-	0.08	0.04	0.05	-	-
Other Current Liabilities	-	-	-	-	-	0.05	0.20	0.43	0.36	0.43	0.53
Total Current Liabilities	-	-	-	-	-	0.06	0.28	0.47	0.40	0.43	1.89
Long-Term Debt	-	-	-	-	-	-	-	-	-	-	-
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	-	-	-	-	-
Total Liabilities	-	-	-	-	-	0.06	0.28	0.47	0.40	0.43	1.89
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	0.96	0.61	0.47	0.25	-
Additional Paid In Capital	-	-	-	-	-	0.94	8.05	12.44	16.00	17.76	53.70
Retained Earnings	-	-	-	-	-	(0.11)	0.05	(0.89)	(4.32)	(13.79)	(15.70)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	-	-	-	-	-	(0.01)	(0.24)	0.29	(0.07)	(0.14)	-
Total Common Equity	-	-	-	-	-	0.82	8.82	12.45	12.08	4.09	38.00
Total Equity	-	-	-	-	-	0.82	8.82	12.45	12.08	4.09	38.00
Total Liabilities And Equity	-	-	-	-	-	0.88	9.10	12.91	12.48	4.52	39.89
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	-	-	0.03	0.03	0.03	14.90	15.40	48.04
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	0.03	0.03	0.03	14.90	15.40	48.04
Book Value/Share	-	-	-	-	-	31.49	302.30	455.40	0.78	0.25	0.79
Tangible Book Value	-	-	-	-	-	0.82	7.86	11.84	11.61	3.83	38.00
Tangible Book Value/Share	-	-	-	-	-	31.49	302.30	455.40	0.78	0.25	0.79
Total Debt	-	-	-	-	-	-	-	-	-	-	-
Net Debt	-	-	-	-	-	(0.67)	(7.38)	(5.46)	(2.33)	(0.03)	(0.41)
Total Minority Interest	-	-	-	-	-	-	0.96	0.61	0.47	0.25	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	-	-	-	20.00	53.00	110.00	91.00	68.00	6.00

Ticker: **btbt US EQUITY**
 Period Type: **Annuals**

Sort: **Ascend**
 Consolidated: **Yes**

Accounting: **Mixed**

Bit Digital Inc

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Multiples							31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	--	--	12.0x	--	50.0x
	Average	--	--	--	--	--	--	--	--	12.9x	7.7x	28.1x
	High	--	--	--	--	--	--	--	--	18.4x	24.8x	144.8x
	Low	--	--	--	--	--	--	--	--	7.4x	0.5x	1.1x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	--	--	236.7x
	Average	--	--	--	--	--	--	--	--	--	--	215.3x
	High	--	--	--	--	--	--	--	--	--	--	215.3x
	Low	--	--	--	--	--	--	--	--	--	--	215.3x
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	--	--	938.9x
	Average	--	--	--	--	--	--	--	--	--	--	854.0x
	High	--	--	--	--	--	--	--	--	--	--	854.0x
	Low	--	--	--	--	--	--	--	--	--	--	854.0x
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	--	--	348.3x
	Average	--	--	--	--	--	--	--	--	--	--	348.3x
	High	--	--	--	--	--	--	--	--	--	--	348.3x
	Low	--	--	--	--	--	--	--	--	--	--	348.3x
Price / Book Value	Close	--	--	--	--	--	--	--	--	8.3x	--	27.7x
	Average	--	--	--	--	--	--	--	--	0.1x	6.2x	13.5x
	High	--	--	--	--	--	--	--	--	8.3x	17.1x	60.8x
	Low	--	--	--	--	--	--	--	--	0.0x	0.5x	1.3x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	8.3x	--	27.7x
	Average	--	--	--	--	--	--	--	--	0.1x	6.2x	13.5x
	High	--	--	--	--	--	--	--	--	8.3x	17.1x	60.8x
	Low	--	--	--	--	--	--	--	--	0.0x	0.5x	1.3x
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Dividend Yield	Close	--	--	--	--	--	--	--	--	0.0	--	0.0
	Average	--	--	--	--	--	--	--	--	0.0	0.0	0.0
	High	--	--	--	--	--	--	--	--	0.0	0.0	0.0
	Low	--	--	--	--	--	--	--	--	0.0	0.0	0.0

Ticker: btbt US EQUITY	btbt US EQUITY Ascend	Currency Reporting Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed	

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REVENUE

Revenue by Product						31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
For the Fiscal Period Ending	--	--	--	--	--						
Revenue							3.71	6.95	7.89	4.57	21.07
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography						31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020
For the Fiscal Period Ending	--	--	--	--	--						
Revenue							3.71	6.95	7.89	4.57	21.07
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

